



# Meeting Notes

## Medi-Cal 820/834 Workgroup

**Date:** Monday, November 14, 2005

**Time:** 10:00 – 10:30 a.m.

**Call In # / ID:** 1-877-915-0027, ID# 139455

**Attendees:** (18) Alameda Alliance, Blue Cross, Cal Optima, Centers for Elder Independence, Central Coast Alliance for Health, Delta Dental, DHS-MMCD, DHS-OHC, HP of San Mateo, Molina, Santa Barbara Regional Health Authority, Santa Clara Family HP, SCAN, SF Family Health Mosaic, UCD Med Center, UHP, Western Dental, Western Health Advantage

### **Purpose of the Workgroup:**

To provide a framework of discussion for the Department of Health Services-Office of HIPAA Compliance and the Managed Care Health and Dental Plans to exchange information about the 834 and 820 transactions. This includes topics such as implementation strategies that were successful, data mapping that has been completed, and identification of issues that relate to the 834 and 820 transactions.

<b>Agenda Item(s)</b>	<b>Time</b>
<u>Roll Call &amp; Review Minutes from last meeting</u>	5 minutes Amy
<u>834/820 Sub-Workgroup Status Update</u> If you wish to participate in the more technical Sub-WG, please email Amy McAllaster at <a href="mailto:amcallas@dhs.ca.gov">amcallas@dhs.ca.gov</a> to be added to the participant list and receive the meeting materials.	5 minutes Amy
<u>834 Non-COHS Project Status</u> <ul style="list-style-type: none"><li><input type="checkbox"/> Beta testing is in progress with other HPs. If the HP is ready to test, we are ready to test with the HP. Please email to George <a href="mailto:GRettele@dhs.ca.gov">GRettele@dhs.ca.gov</a> and cc to Amy <a href="mailto:amcallas@dhs.ca.gov">amcallas@dhs.ca.gov</a> if you want to test but are currently not in the queue.</li><li><input type="checkbox"/> CDHS expects the Beta test and phased transition to the new formats to be completed by 1Q06.</li><li><input type="checkbox"/> Some HPs have had to delay testing due to other priorities, but Beta testing continues to move along.</li></ul>	5 minutes Amy
<u>834 COHS Project Status</u> <ul style="list-style-type: none"><li><input type="checkbox"/> The COHS 834 solution is still in development. We do not expect a solution to be ready for test/roll-out prior to 2Q06 based on the planning and development timelines already in place with the State.</li></ul>	5 minutes Amy



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<b>820 Project Status</b> <ul style="list-style-type: none"><li>❑ Beta testing is in progress with other HPs. If the HP is ready to test, we are ready to test with the HP. Please email to George <a href="mailto:GRettele@dhs.ca.gov">GRettele@dhs.ca.gov</a> and cc to Amy <a href="mailto:amcallas@dhs.ca.gov">amcallas@dhs.ca.gov</a> if you want to test but are currently not in the queue.</li><li>❑ CDHS expects the Beta test and roll out to all interested HPs to be completed by 1Q06.</li></ul>	5 minutes Amy
<b>Open Discussion</b> <ol style="list-style-type: none"><li>1. Updated 834, 820 and Medicare Part D information is posted on the OHC website. <a href="http://www.dhs.ca.gov/hipaa">www.dhs.ca.gov/hipaa</a> (click on the link for 834 or 820 under what's new) Updated information includes an updated 834 Companion Guide and Change Log, and the 820 Companion Guide and change log as well as other information. Updated and Newly posted information is indicated with a <b>RED</b> note and date posted for easy finds.</li><li>2. Question regarding Medicare Part D, plan codes and other information on timelines. Referred to Stephanie Reali of ITSD for answers. <a href="mailto:SReali@dhs.ca.gov">SReali@dhs.ca.gov</a></li><li>3. Question from Alameda Alliance (Damian Cozzi) regarding whether or not other plans are doing a reassociation of the 834+Supplemental to recreate FAME prior to processing. Several other plans expressed interest in this. Western Dental (Dave Brown) indicated that he is working on this now, and that they use Gentran as their translator. Blue Cross indicated they would be interested in this code and also use Gentran. Family Mosaic (Jerry Marks) is interested in this approach. Santa Clara Family HP (Scott Henrywestwood) is also interested and is looking at specifications now only, not programming yet.</li></ol>	5 minutes All
<b>Review Action Items</b> <p>Moved 'Closed Action Items' to a different document, which will be added to when items are closed from this meeting, and sent for reference with Agendas &amp; Notes emails.</p>	5 minutes Amy
<b>Next Meeting:</b> <b><i>Monday, January 09, 2006; 10-10:30am.</i></b> Meeting Agenda to be sent out before the meeting. Dial In for next meeting 1-877-915-0027, ID# 139455.	

# Meeting Notes

## Action Items:

Item	Responsibility	Due Date	Closed Date
1. Plans to send their interest regarding Beta test for 834 and 820 to Amy via email. <a href="mailto:amcallas@dhs.ca.gov">amcallas@dhs.ca.gov</a>	Health Plans	05/06/05; ongoing	
2. Provide information to Plans about how to access and/or obtain IDs for the Medi-Cal website.	George Rettele	12/31/05	
3. Send meeting notes to WG from 10/18/05 mtg	Amy McAllaster	11/08/05	Sent 11/07
4. Send Medicare Part D information to WG	Amy McAllaster Greg Dawson	10/31/05	Sent 11/07
5. Send meeting notes to WG from 11/14 mtg	Amy McAllaster	11/18/05	